## **Important Privacy Choices for Consumers**

You have the right to control whether we share some of your personal information. Please read the following information carefully before you make your choices below.

#### **YOUR RIGHTS**

You have the following rights to restrict the sharing of personal and financial information with our affiliates (companies we own or control) and outside companies that we do business with. Nothing in this form prohibits the sharing of information necessary for us to follow the law, as permitted by law, or to give you the best service on your accounts with us. This includes sending you information about some other products or services.

#### **YOUR CHOICES**

Restrict Information Sharing With Companies We Own or Control (Affiliates): Unless you say "No," we may share personal and financial information about you with our affiliated companies.
□ NO, please do not share personal and financial information with your affiliated companies.
Restrict Information Sharing With Other Companies We Do Business With To Provide Financial Products an Services: Unless you say "No," we may share personal and financial information about you with outside companies we contract with to provide financial products and services to you.
NO, please do not share personal and financial information with outside companies you contract with to provide financial products and services.
TIME SENSITIVE REPLY You may make your privacy choice(s) at any time. Your choice(s) marked here will remain in effect unless you start otherwise. However, if we do not hear from you we may share some of your information with affiliated companies other companies with whom we have contracts to provide products and services.
Account Number(s):
Name: Signature:

#### To exercise your choices do one of the following:

- (1) Fill out, sign, and send back this form to us by using the envelope provided (you may want to make a copy of this document for your records.)
- (2) Fill out, sign, and fax this form to us using this toll-free fax number: 877-776-1112;
- (3) Reply electronically by contacting us at <a href="mailto:servicinghelp@roundpointmortgage.com">servicinghelp@roundpointmortgage.com</a>; or
- (4) Call this toll-free number: 877-426-8805 and speak to a customer representative Monday through Friday, 8:00 a.m. to 9:00 p.m. and Saturday 10:00 a.m. to 3:00 p.m. Eastern Time.

Rev. 10-2023

## **FACTS**

# WHAT DOES ROUNDPOINT MORTGAGE SERVICING LLC DO WITH YOUR PERSONAL INFORMATION?

#### Why?

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some, but not all, sharing. Federal Law also requires financial companies to tell you how your personal information is collected, shared, and protected. Please read this notice carefully to understand what we do

#### What?

The types of personal information we collect and share depend on the product or service you have with us. This information can include:

- Social Security number and income
- Account balance and transaction history
- Credit history and employment information

### How?

All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons RoundPoint chooses to share; and whether you can limit this sharing.

Reasons we can	share your personal information	Does RoundPoint share?	Can you limit sharing?	
	usiness purposes – such as to process your transactions, unt(s), respond to court orders and legal investigations, or eaus	Yes	No	
For our marketing purposes – to offer our products and services to you		Yes	No	
For joint marketing with other financial companies		Yes	Yes	
For our affiliates' everyday business purposes – information about your transactions and experiences		Yes	No	
For our affiliates' every creditworthiness	veryday business purposes – information about your	Yes	Yes	
For our affiliates to market to you		Yes	Yes	
For nonaffiliates to market to you		Yes	Yes	
To limit our sharing	<ul> <li>Call 877-426-8805</li> <li>Mail the form below to the address shown or email it to <a href="mailto:servicinghelp@roundpointmortgage.com">servicinghelp@roundpointmortgage.com</a></li> <li>Please Note:</li> <li>If you are a new customer, we can begin sharing your information forty-five (45) days from the date we sent this notice. When you are no longer our customer, we continue to share your information as described in this notice. However, you can contact us at any time to limit our sharing.</li> </ul>			
Questions?	Call 877-426-8805 or visit <a href="https://www.roundpointmortgag">https://www.roundpointmortgag</a> obtain a copy of our privacy policy.	ge.com/privacy for more	information or to	

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Mail-in Form				
	Mark any/all you want to limit:  □ Do not share information about my creditworthiness with your affiliates for their everyday business purposes.  □ Do not allow your affiliates to use my personal information to market to me.  □ Do not share my personal information with nonaffiliates to market their products and services to me.			
	Name		Mail To:	
	Address		RoundPoint Mortgage Servicing LLC	
	City, State, Zip		Attn: Correspondence P.O. Box 19409	
	Account #		Charlotte. NC 28219-9409	

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Who we are				
Who is providing this notice?	RoundPoint Mortgage Servicing LLC and RoundPoint Mortgage Solutions, LLC (collectively, "RoundPoint")			
What we do				
How does RoundPoint protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.			
How does RoundPoint collect my personal information?	We collect your personal information, for example, when you:  Pay your bills or provide account information  Apply for a loan or insurance  Give us your employment information or income information  We also collect your personal information from others, such as credit bureaus, affiliates or other companies.			
Why can't I limit all sharing?	Federal law gives you the right to limit only:  Sharing for affiliates' everyday business purposes—information about your creditworthiness  Affiliates from using your information to market to you  Sharing for nonaffiliates to market to you  State laws and individual companies may give you additional rights to limit sharing. See below for more on your rights under state law			
What happens when I limit sharing for an account I hold jointly with someone else?	Your choices will apply to everyone on your account.			
Definitions				
Affiliates	Companies related by common ownership or control. They can be financial and non-financial companies.  • Our affiliates include companies with RoundPoint in their name; Matrix Financial Services Corporation and Two Harbors Investment Corp.			
Nonaffiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies.  Nonaffiliates we share with can include mortgage companies, insurance companies, securities firms, financial advisors, financial products providers, tax preparers, retailers, direct marketing companies and nonprofit organizations.			
Joint marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you.  • Our marketing partners include insurance and other financial companies.			

### **Other Important Information**

**California Residents Only:** In accordance with California law, we will not share information we collect about you with companies outside of RoundPoint, unless the law allows. For example, we may share information with your consent, to service your accounts, or to provide rewards or benefits you are entitled to. We will limit sharing among our companies to the extent required by California law.

For Insurance Customers in AZ, CA, CT, GA, IL, ME, MA, MN, MT, NV, NC, OH, OR and VA Only: You may contact us at 877-426-8805 to learn the information we have about you relating to an insurance transaction. You may receive a copy of the information for a reasonable fee. You may also request to correct, amend or delete your information.